# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Natural Beauty Bio-Technology Limited (Incorporated under the laws of the Cayman Islands with limited liability)
Date Submitted	02/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00157 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	<u>HK\$0.1</u>	HK\$400,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	4,000,000,000	<u>HK\$0.1</u>	HK\$400,000,000			
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A		<u>N/A</u>			
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>			
Balance at close of the month	<u>N/A</u>		<u>N/A</u>			

#### 2. Preference Shares

Stock code : <u>N/A</u> Dese	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	<u> </u>	<u>N/A</u>	
Increase/(decrease)	<u>N/A</u>	-	<u>N/A</u>
Balance at close of the month	<u>N/A</u>		<u>N/A</u>

### 3. Other Classes of Shares

Stock code :	<u>N/A</u> De	escription :	<u>N/A</u>		
		clas	of other sses of nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m		<u>N/A</u>		
Increase/(decrease)		<u>N/A</u>			<u>N/A</u>
Balance at close	of the month	N/A			<u>N/A</u>

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000

#### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,002,100,932	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month		N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	2,002,100,932	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

	( Ol	e Option Scheme	a state state state state	· · · ·
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			53 01 1115 1330	<b>CI</b>

Particulars of					No. of now charge of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	lovement durir	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(						
2. N/A						
<u>2. IN/A</u>						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Total	A. (Ordinai	v shares)	Nil	
			(Preferenc			
			•			
			-	her class)		
Total funds raised d		th from exercis				
of options (State cu	rrency)		Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	3					
		. <u> </u>				
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		)				
( / / )						
Stock code (if listed)						
Class of shares						
Outbook in the series						
Subscription price						
(if applicable)						
	( / /	)				
		<b>T</b> . (. ) P	( <u>)</u>			
		Total E		ary shares) <u>Nil</u>		-
				ice shares) <u>Nil</u> Other class) Nil		-
			(0	101 01000 <u>1111</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
	_					
Otople conto (11 Parto II)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares) Nil		
				ce shares) <u>Nil</u> ther class) <u>Nil</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
( / / ) shares (Note 1)	-	
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	Nil Nil	

I. Rights issue       At price :       State currency       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / ) ( / / )         I. Rights issue       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( / / )         I. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         I. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         I. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         I. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         I. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         I. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       ( / / )       N/A       N/A         I. Bonus issue       Saue       Saue and allotment issuable (Note 1)       N/A       N/A       N/A         I. Bonus issue       Issue and allotment issue and allotment ( d/mm/yyyy)       ( / / ) issue and allotment issuable (Note 1)       N/A       N/A	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At plice .       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price :       State currency       issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       issue and allotment (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / )       ( / / ) (dd/mm/yyyy)				State	issuable (Note 1)		)		
(dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) totate : (d/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment ( / / )       ( / / )         Glass       of shares issuable (Note 1)       N/A         N/A       N/A       N/A         V/A       Issue and allotment ( / / )       ( / / )         K       Bonus issue       Class of shares issuable (Note 1)         Issue and allotment ( / / )       Issue and allotment ( / / )       N/A         K       Bonus issue       Issue and allotment ( / / )       ( / / )         EGM approval date:       ( / / )       N/A         K       Bonus issue       Issue and allotment ( / / )       ( / / )	1.	Rights issue	At price :						
2. Open offer       At price : State currency       Class of shares issuable ( <i>Note 1</i> )         2. Open offer       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Bonus issue       State currency         Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Issue and allotment       ( / / ) (dd/mm/yyyy)         Issue and allotment       ( / / ) (dd/mm/yyyy)         Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         GM approval date: (d/mm/yyyy)       EGM approval date: ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )								<u>N/A</u>	<u>N/A</u>
2. Open original at price:       currency       date : (d/mm/yyyy)         Gate : (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Class of shares									
EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment (// / )         Issue and allotment (// / )       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Issue and allotment (// / )       N/A         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (/	2.	Open offer	At price :			( / /	)		
N/A       N/A         N/A       Issue and allotment         Issue and allotment       (/ / / )         Issue and allotment       (/ /					EGM approval date:	( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         (dd/mm/yyyy)       Issue and allotment ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date : (dd/mm/yyyy)       EGM approval date: ( / / )       Issue and allotment ( / / )					(4411111))))))			<u>N/A</u>	<u>N/A</u>
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (Date = 1)       Issue and allotment ( / / ) (Date = 1)         EGM approval date:       Issue and allotment ( / / ) (Date = 1)       Issue and allotment ( / / ) (Date = 1)         EGM approval date:       ( / / ) (Date = 1)       Issue and allotment ( / / ) (Date = 1)									
Image: Class of shares     N/A     N/A       Class of shares     Class of shares       Issue and allotment (///) date : (dd/mm/yyyy)     (//) (dd/mm/yyyy)	3.	Placing	At price :			( / /	)		
N/A     N/A       N/A     N/A       Class of shares					EGM approval date:	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
					EGM approval date:	( / /	)		
								N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	<u>N/A</u>	<u>N/A</u>
				Drdinar		
			(Preference	shares shares er class	s) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We bereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under role 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; completion has taken place of the purchase by the issuer of all property shown in the listing document (vii) to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	SUN Ah Tsang
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.